

Technical Analyzer

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Intraday

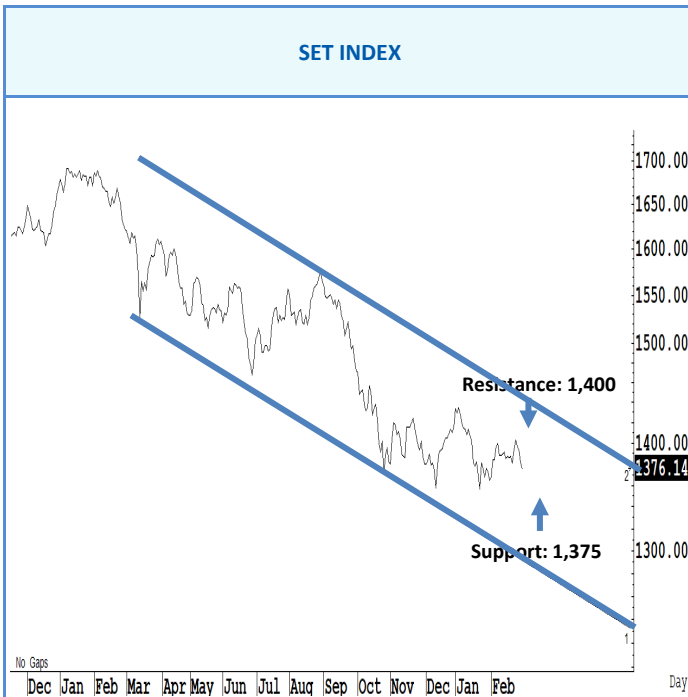
ประเด็นสำคัญ

ตลาดหุ้นในเอเชียมีทั้งบวกและลบ มีแรงขายทำกำไรในตลาดหุ้นฝั่งเอเชียเหนือ โดยเฉพาะหุ้นเทคโนโลยี ส่วนตลาดหุ้นฮ่องกงแกว่งเล็กน้อย ขานรับการยกเลิกมาตรการควบคุมอสังหาริมทรัพย์ และมาตรการกระตุ้นเศรษฐกิจผ่านการท่องเที่ยว ส่วนตลาดหุ้นจีนอยู่ในแดนบวก เราคาดว่าเศรษฐกิจจีนมีแนวโน้มฟื้นตัวจากการส่งออกหลังดัชนี BDI เริ่มปรับขึ้นรอบใหม่ นอกจากนี้การที่ค่าระวางเรือตู้คอนเทนเนอร์ทรงตัวอยู่ในระดับสูง จะเป็นปัจจัยเร่งให้มีการส่งออกให้เร็วขึ้น เนื่องจากปัญหาการกระจุกตัวของตู้ที่อาจจะขาดแคลนได้ในอนาคต นักลงทุนรอดติดตามดัชนีผู้จัดการฝ่ายจัดซื้อ (PMI) ภาคการผลิตและบริการเดือนก.พ. ของจีนที่จะเปิดเผยในวันศุกร์นี้ รวมทั้งดัชนีราคาการใช้จ่ายเพื่อการบริโภคส่วนบุคคล (PCE) เดือนม.ค. ในวันพฤหัสบดีนี้ เรายังคงตัวเลข PCE ของสหรัฐฯ น่าจะออกมาสอดคล้องกับ CPI และ PPI ตัวเลขน่าจะสูงกว่าคาด เพราะฉะนั้นปลายสัปดาห์ตลาดหุ้นอาจจะพักตัวได้

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่ง มีลุ้นฟื้นตัว จากแรงซื้อเก็งกำไรหุ้นกลุ่มอิเล็กทรอนิกส์ที่ราคาหุ้นเริ่มไม่แพง ช่วงเช้ามีแรงขายหุ้นขานรับการปรับลดน้ำหนักของ MSCI ที่มีผลในวันนี้อย่างบางส่วนแล้ว

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,370 จุด แนะนำซื้อเพื่อหวังผลดีดกลับขึ้นไปแถว ๆ 1,387 จุดก่อน หุ้นที่แนะนำ AMATA, WHA



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 832 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 843 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 832-843 จุด รับรู้กำไร



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